

Bhogilal Trikamlal Securities Pvt. Ltd.

MEMBER: BSE LTD. & NSE LTD.

R-717/721, Rotunda Bldg., B. S. Marg, Fort, Mumbai - 400 023. || Tel.: 2272 1907 • Fax : 2272 2966
GST No.: 27AABCB5497N1Z2 || SEBI Regd. No.: INZ000218139 || CDSL Regd. No.: IN-DP-216-2016

Keep Walking With Common Stocks

PROCEDURE FOR TRADING ACCOUNT OPENING.

STEP 1- INPERSON VERIFICATION

STEP 2- PAN/AADHAR LINK –incometax.gov.in (link aadhar status)

STEP 3 - incometax.gov.in (Verification pan name as per income tax)

STEP 4-CKYC- <http://www.ckycindia.in/ckyc/index.php>

STEP 5- CVL KRA- www.cvlkra.com

STEP 6- BACK OFFICE- Account Opening Entry – (maker / checker)

STEP 7- UCC ENTRY- ucc.bseindia.com

A- UCC UPLOAD FILE

B- ECN ADD ECN CLIENT

STEP 8- BACK OFFICE –EXE –KYC –PROCESS/ PAST KYC/ GRID LOAD / PROCESS

STEP 9-IBEATS – STOCK-BACK OFFICE MASTER HO KYC ENTRY

STEP 10-IBEATS – BIZMAIL – BIZ MAIL

STEP 11- REGISTER ENTRY

STEP 12- BOLT ENTRY /BOW – TRADE

STEP 13 – BOW FRONT OFFICE ENTRY SIGNED & WEL COME NOTE

STEP 14- SENDING SIGNED FORM TO CLIENT